

Impact of COVID-19 on Scottish Charities

Survey Findings



Survey fieldwork carried out between 5-15 May 2020
Results published: 5 June 2020

COVID-19 CHARITY SURVEY: CHARTS

FINDINGS

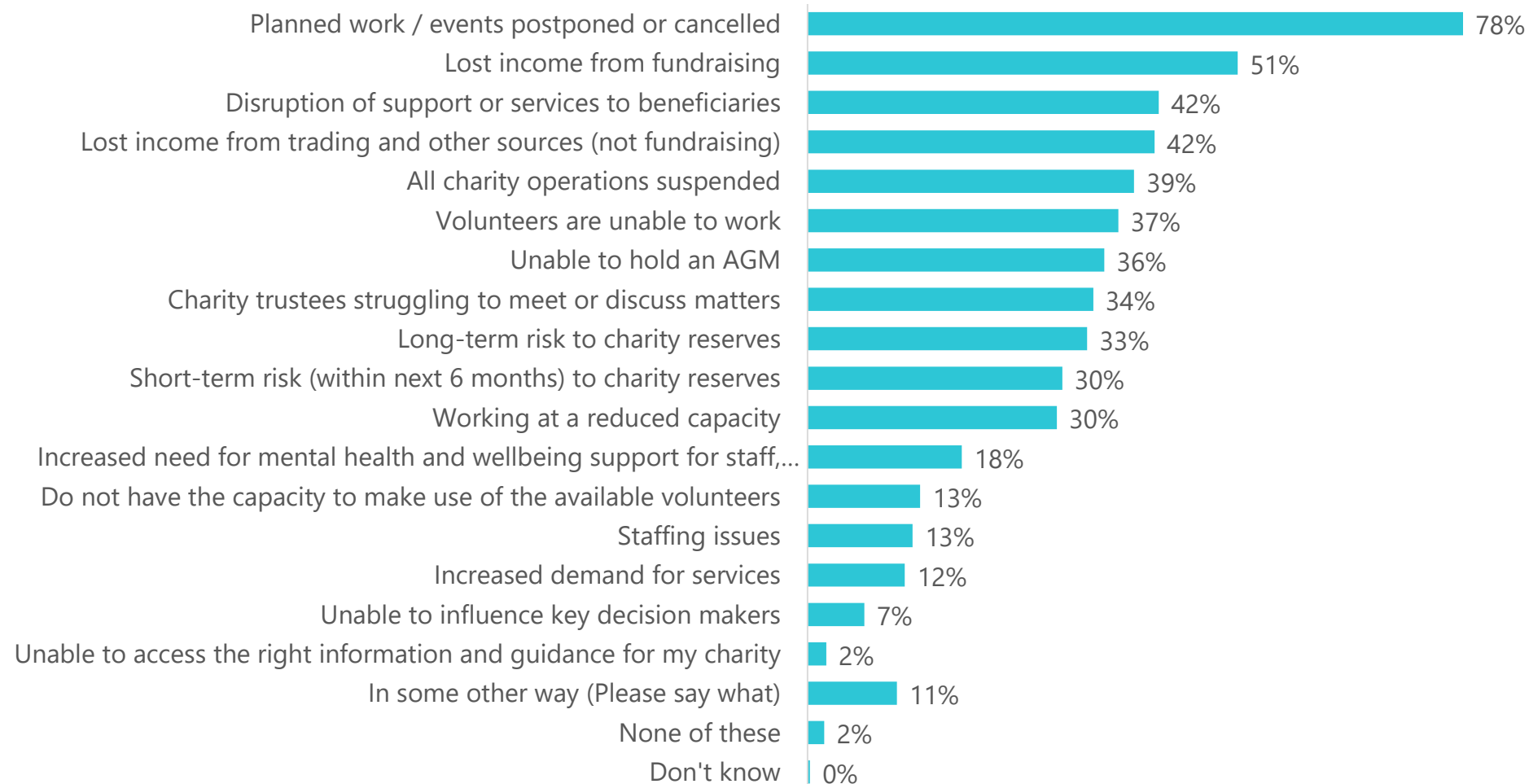
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RESPONDENTS

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HOW ARE CHARITIES BEING AFFECTED?

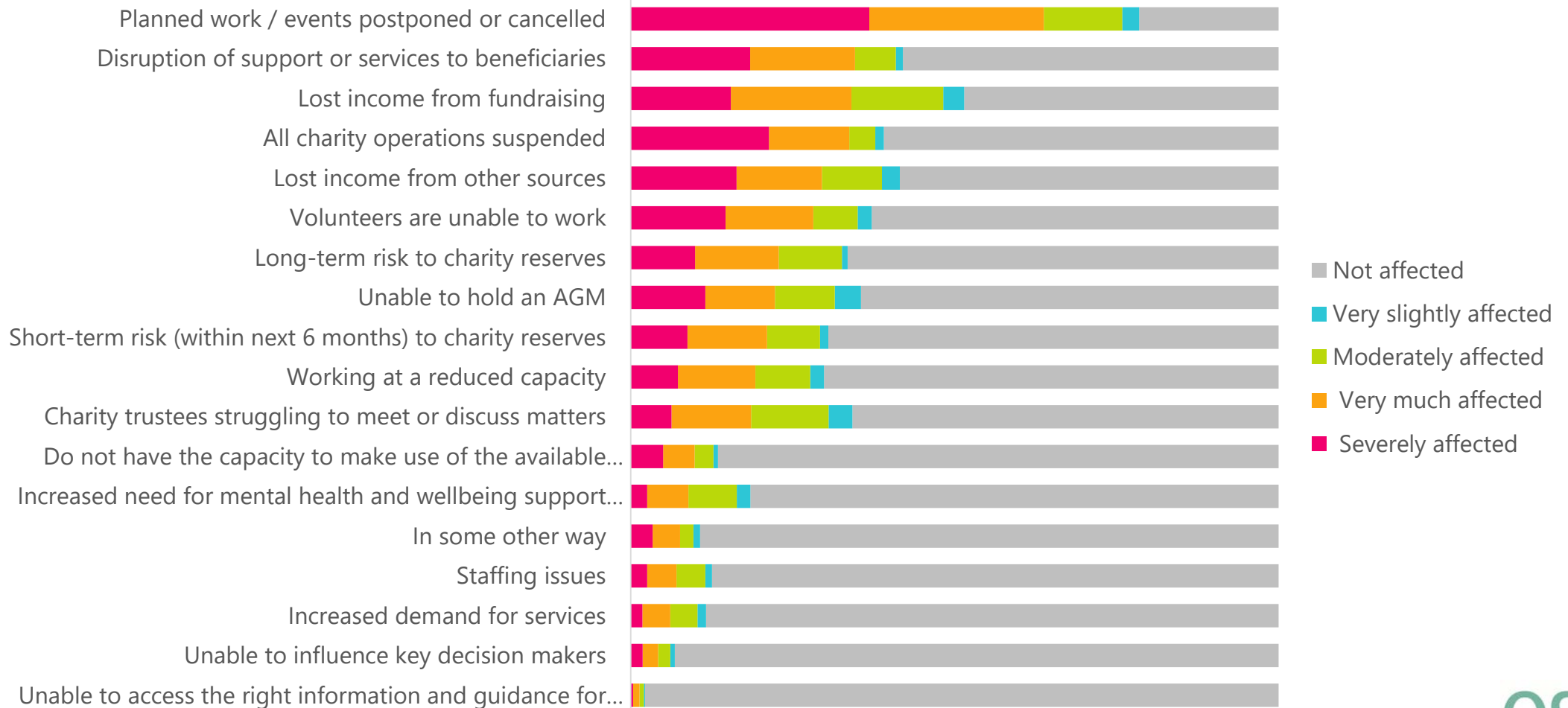


HOW ARE CHARITIES BEING AFFECTED? (SUMMARY)



Q1a. In which of the following ways, if any, has your charity been affected by COVID-19 and the lockdown measures more generally?
(Summary) N 4827

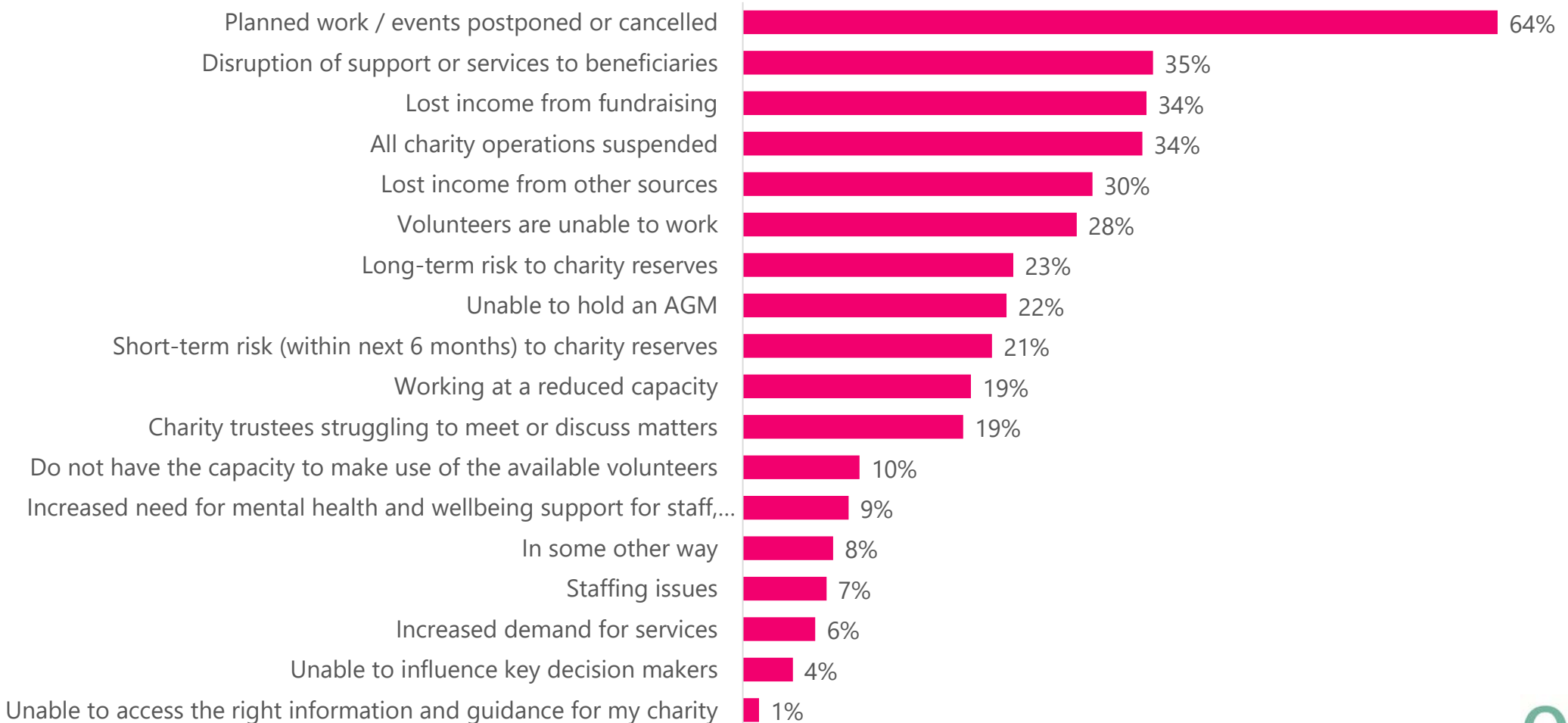
HOW SEVERELY ARE CHARITIES AFFECTED? (OVERALL)



Q1b. And, thinking about the following impacts of COVID-19 and the lockdown measures more generally, to what extent has each negatively affected your charity? N 4827

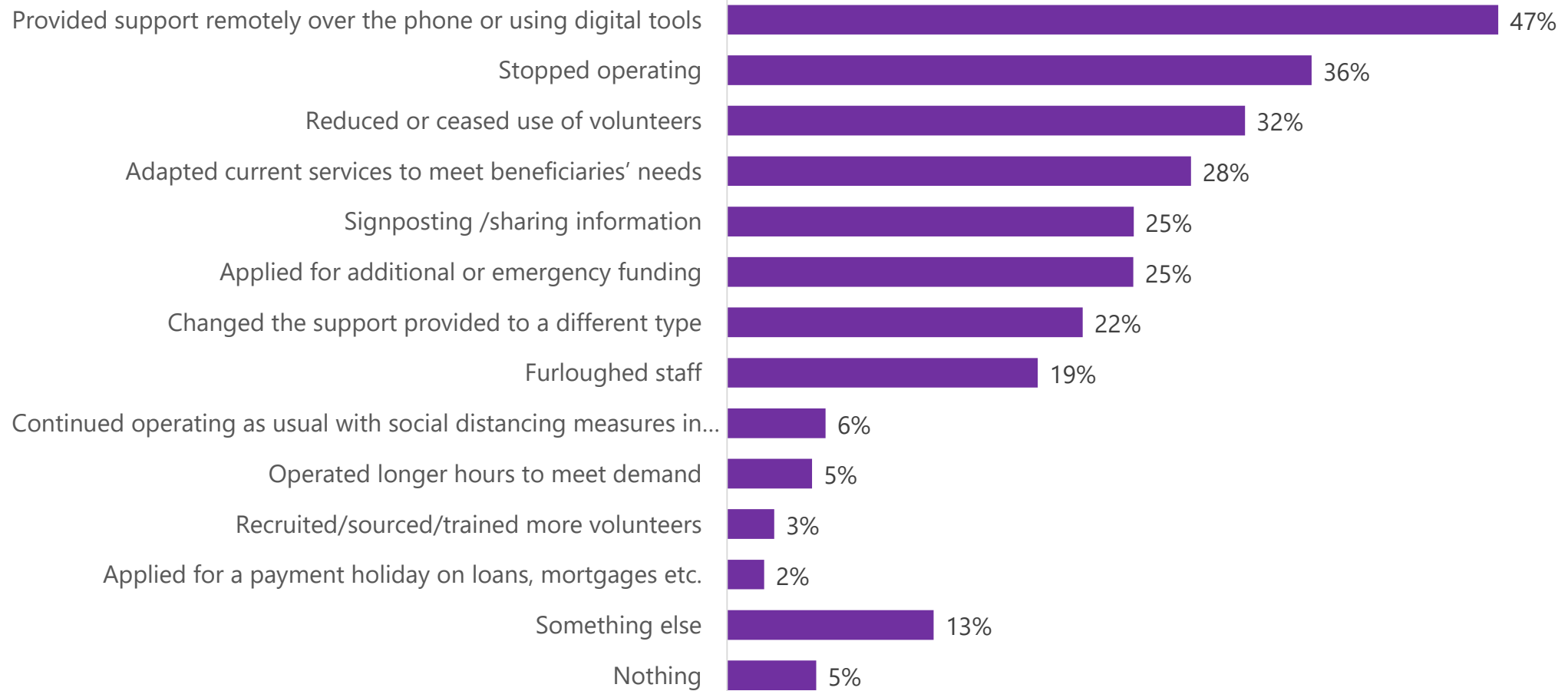
HOW SEVERELY ARE CHARITIES AFFECTED?

(VERY MUCH OR SEVERELY)



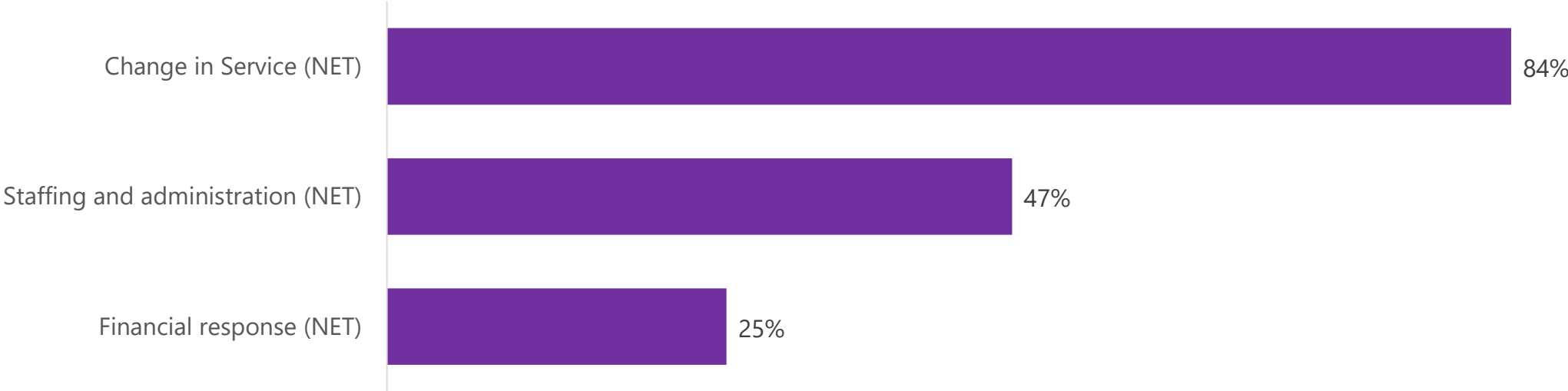
Q1b. And, thinking about the following impacts of COVID-19 and the lockdown measures more generally, to what extent has each negatively affected your charity?. Very much or severely (NET) N 4827

HOW HAVE CHARITIES RESPONDED?



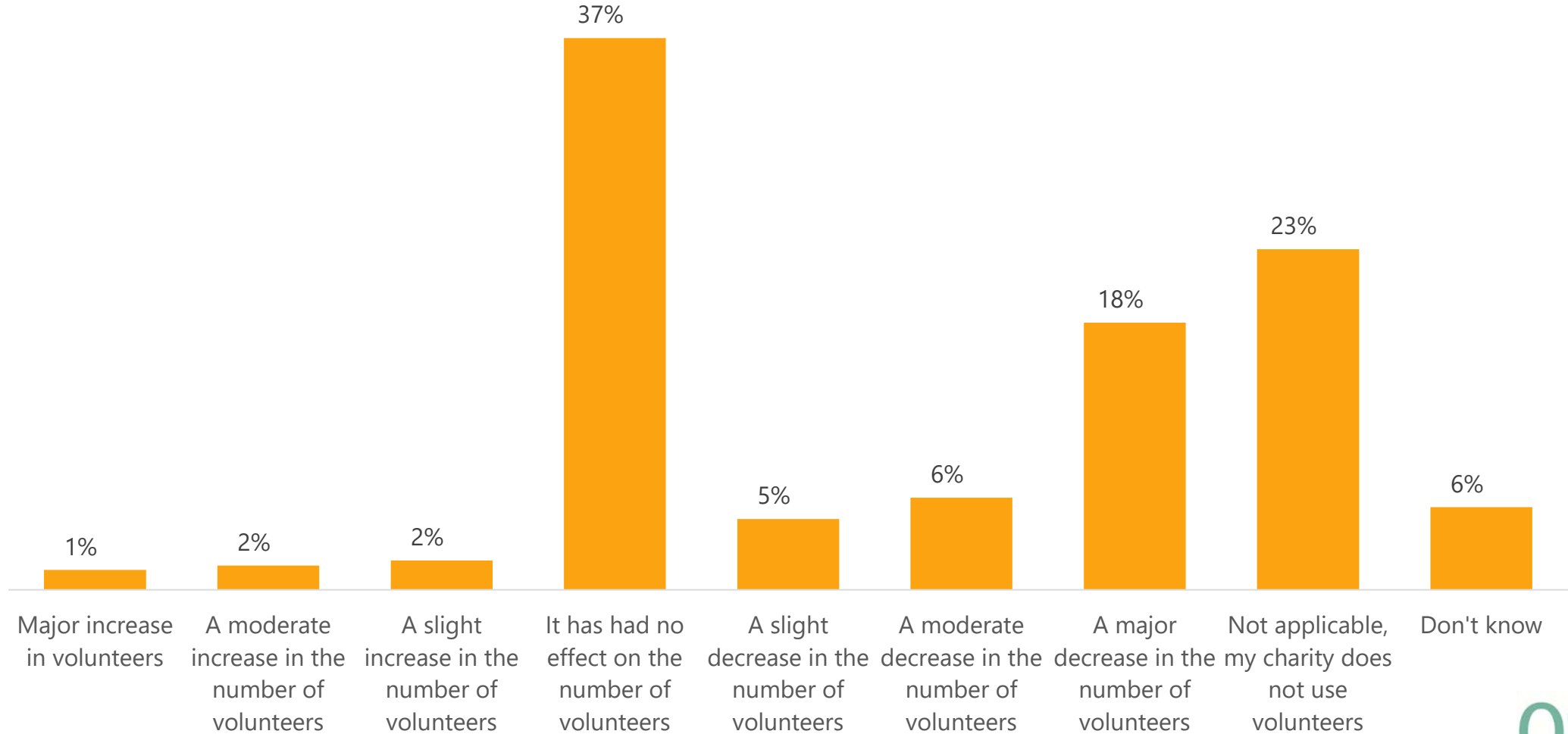
Q2. In what ways, if any, has your charity responded to COVID-19 and the lockdown measures? N 4716

HOW HAVE CHARITIES RESPONDED? (SUMMARY)



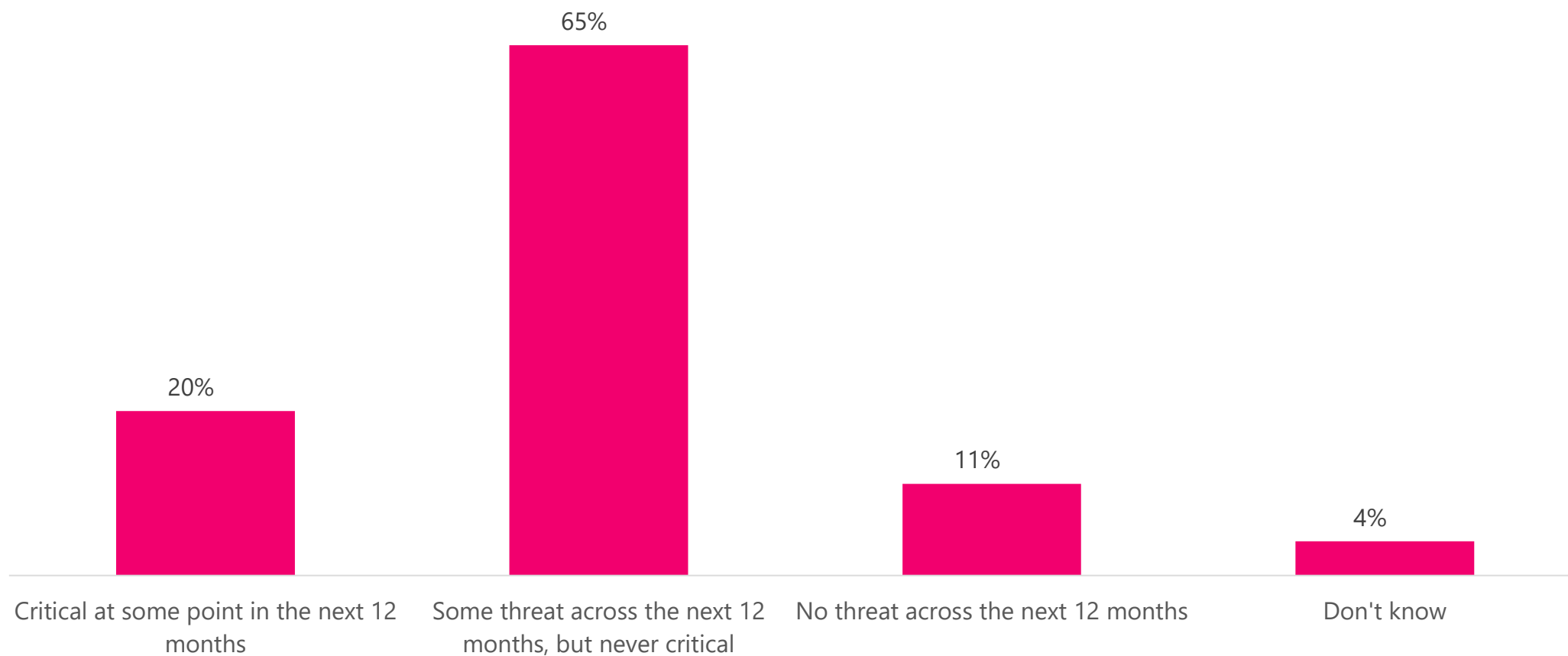
Q2. In what ways, if any, has your charity responded to COVID-19 and the lockdown measures? N 4716

IMPACT ON NUMBER OF VOLUNTEERS



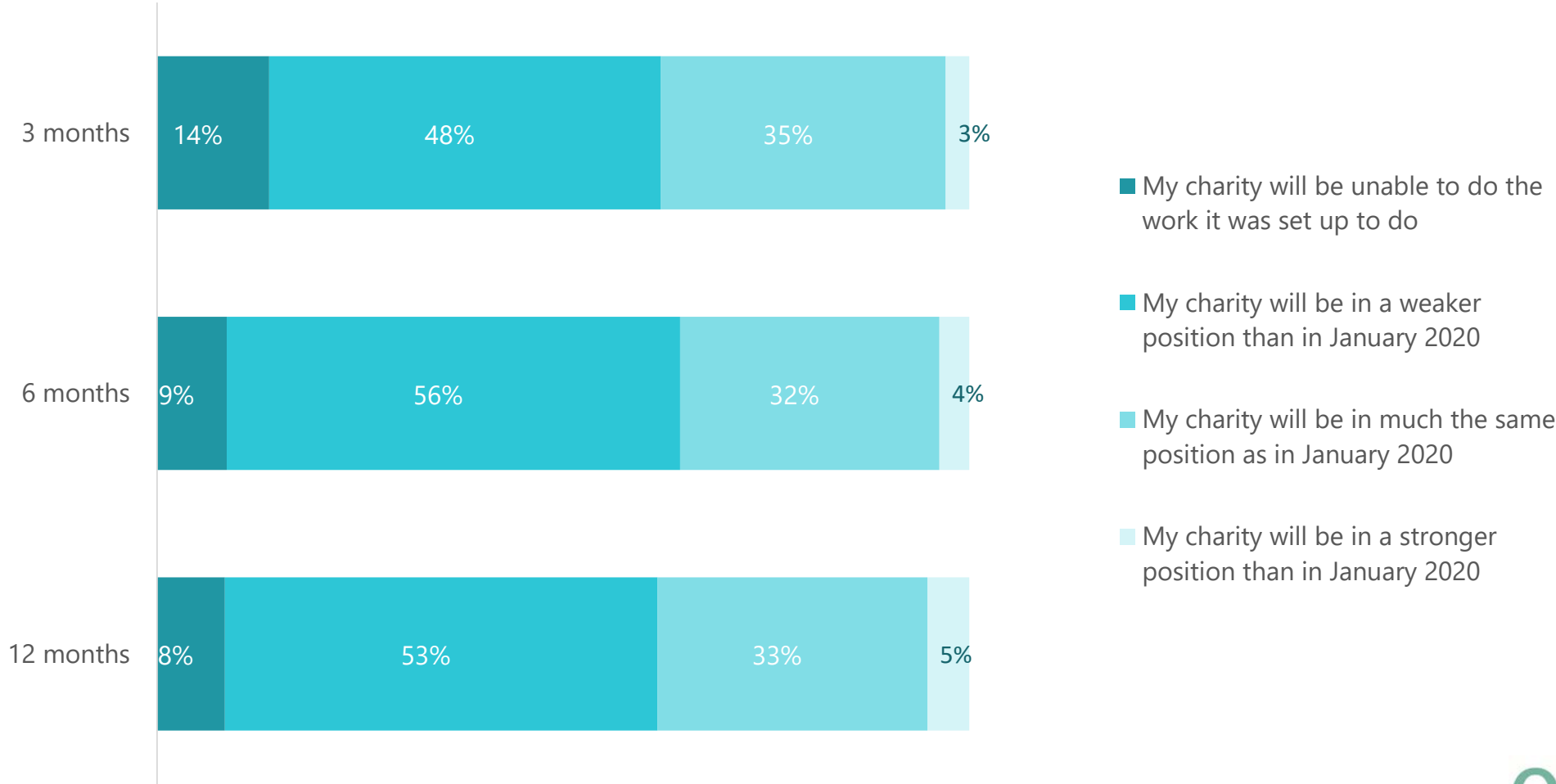
Q3: What has been the impact of COVID-19 on the number of volunteers you engage? N 4827

FINANCIAL THREAT WITHIN THE NEXT 12 MONTHS



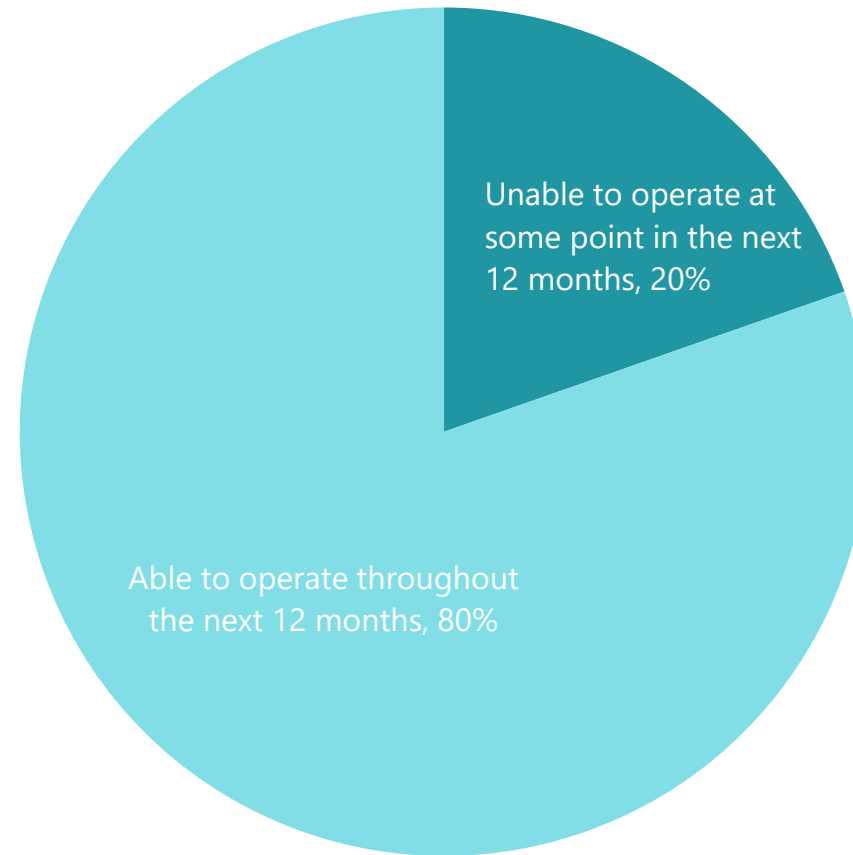
Q4: How would you rate the threat that COVID-19 and the lockdown measures more generally pose to your charity's financial viability in the next 3 months, 6 months, 12 months. Financial threat within the next 12 months. N 4827

IMPACT ON FUTURE POSITION



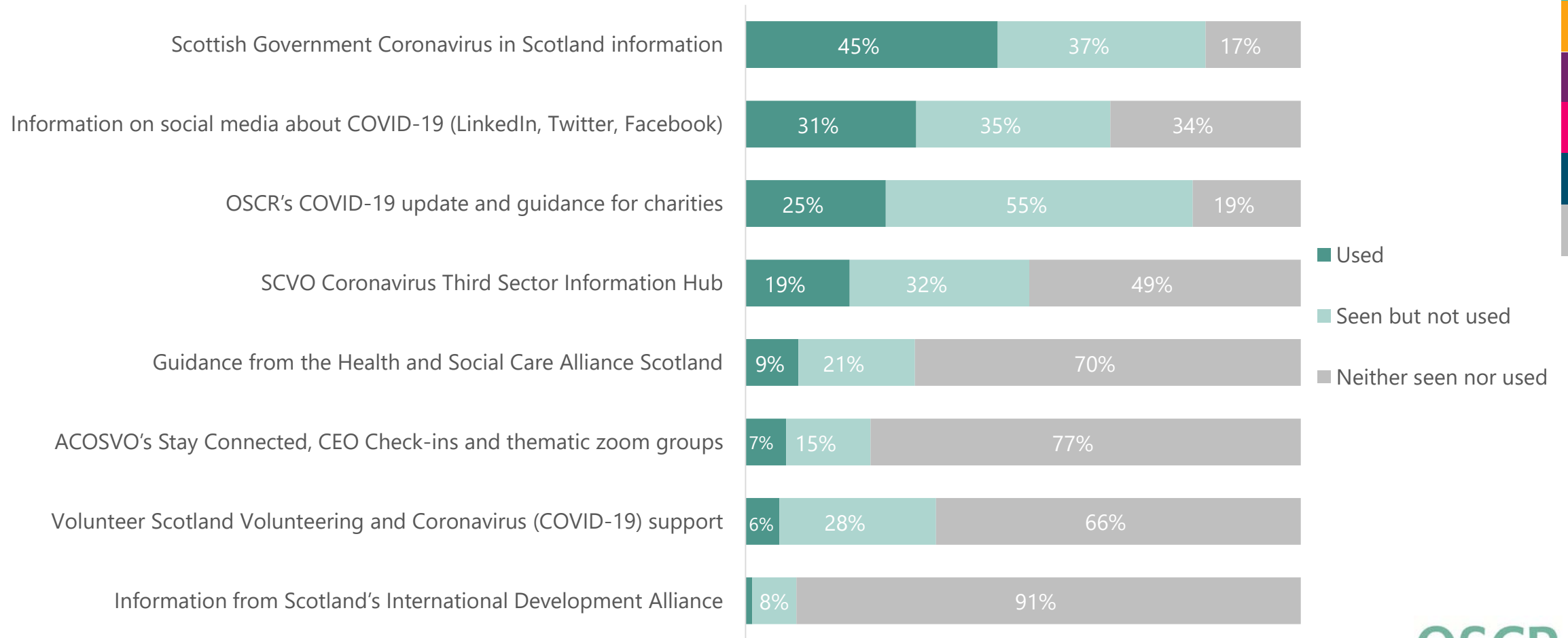
Q5 And, thinking about your charity's ability to do its work, which of the following best represents the position you feel your charity will be in in the next... 3 months, 6 months, 9 months. N 4827

IMPACT ON FUTURE POSITION (SUMMARY)



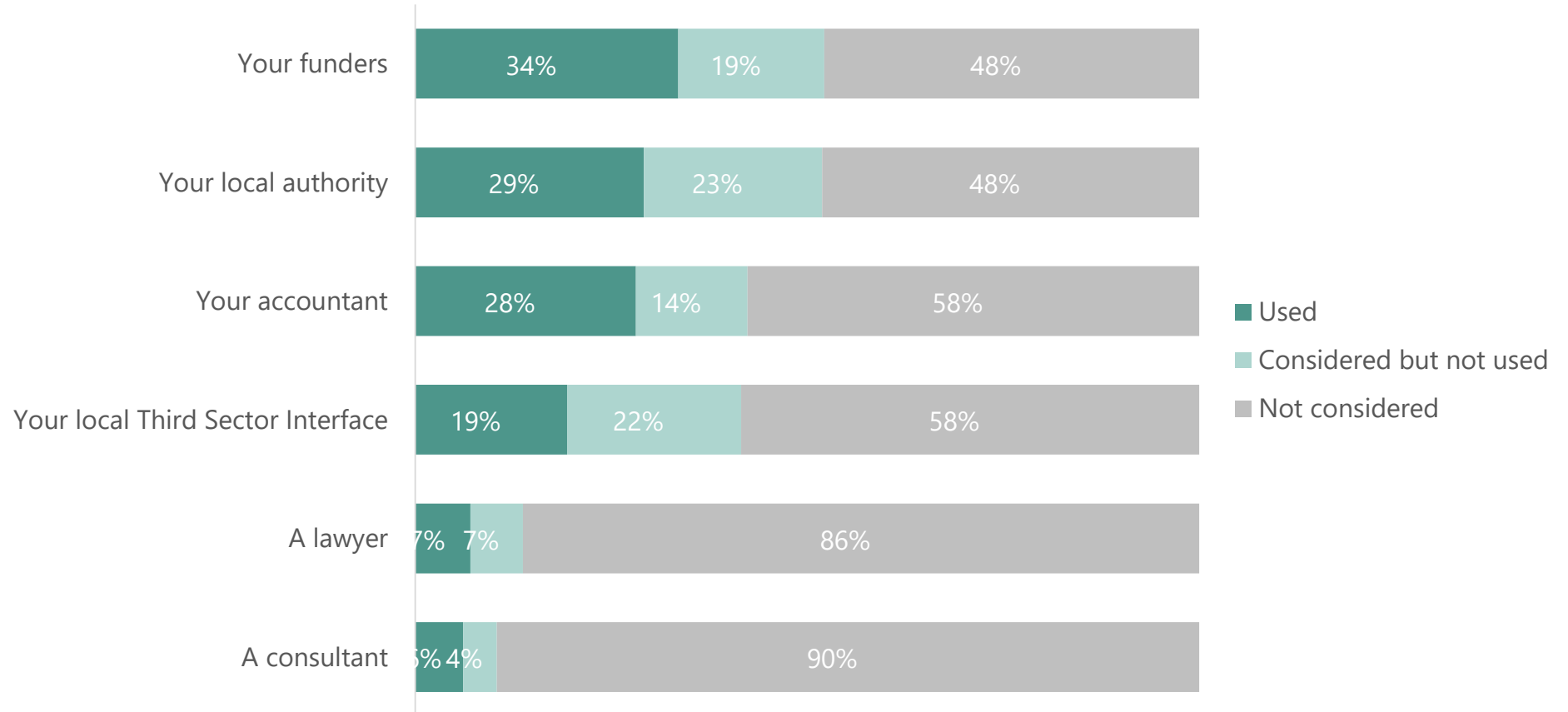
Q5 And, thinking about your charity's ability to do its work, which of the following best represents the position you feel your charity will be in in the next... 3 months, 6 months, 9 months. All those unable to operate at some point in the next 12 months. N 4827

SOURCES OF HELP & ADVICE (1)



Q6 Since the start of the COVID-19 pandemic, which, if any, of the following sources of help and advice for charities have you seen, considered or used? N 4827

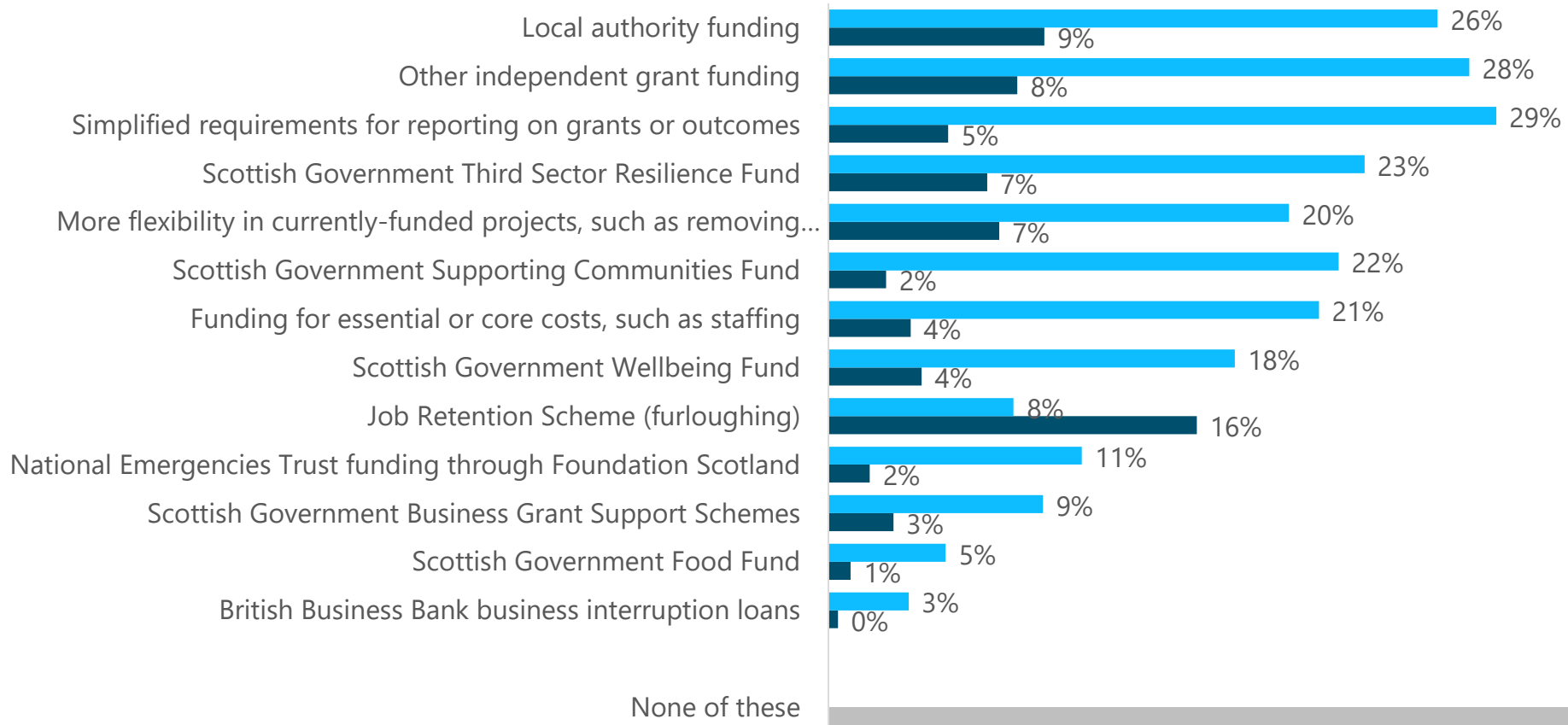
SOURCES OF HELP & ADVICE (2)



Q6 Since the start of the COVID-19 pandemic, which, if any, of the following sources of help and advice for charities have you seen, considered or used? N 4827

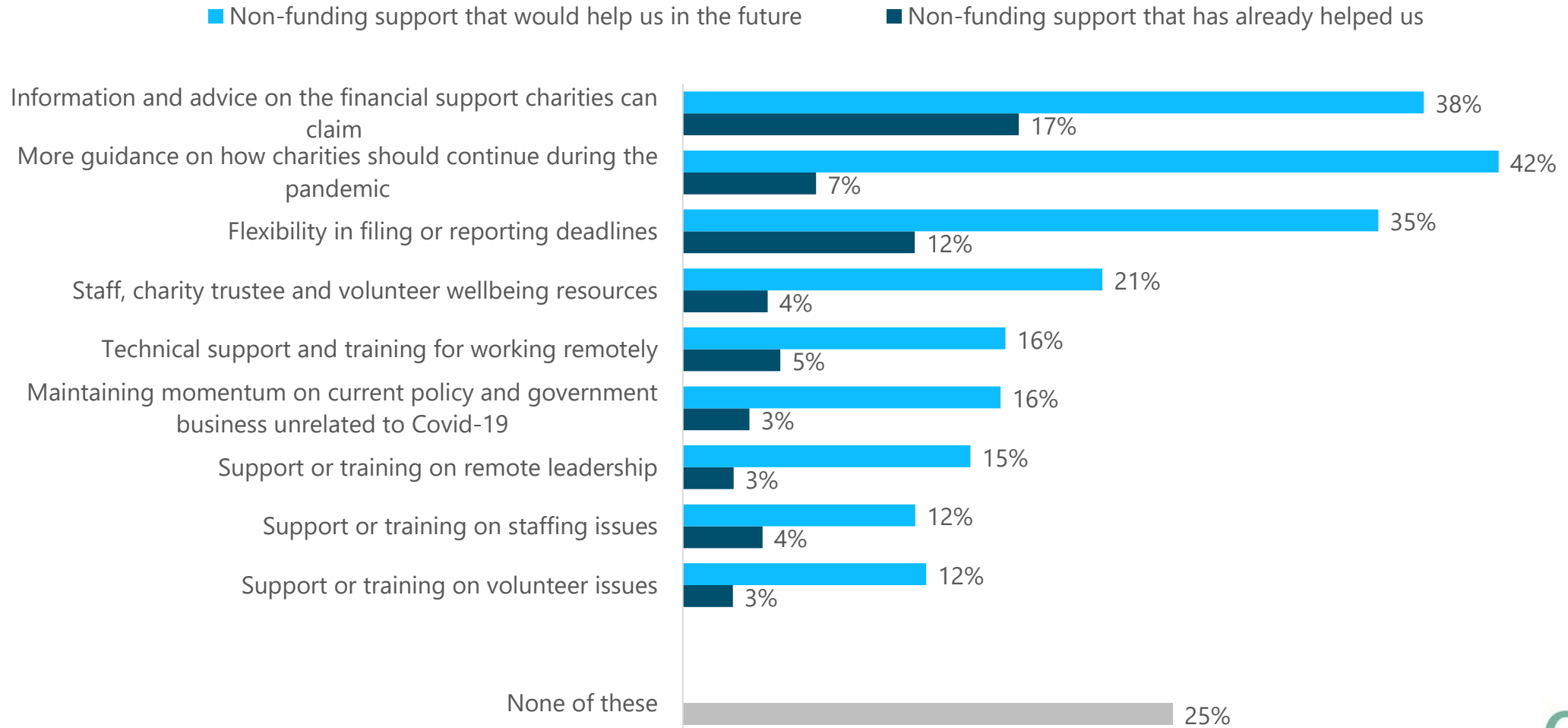
FUNDING SUPPORT

■ Funding support that would help us in the future ■ Funding support that has already helped us



Q7 Which, if any, of the following would help, or are already helping, your charity respond to the challenges presented by COVID-19 and the lockdown measures more generally? N 4827

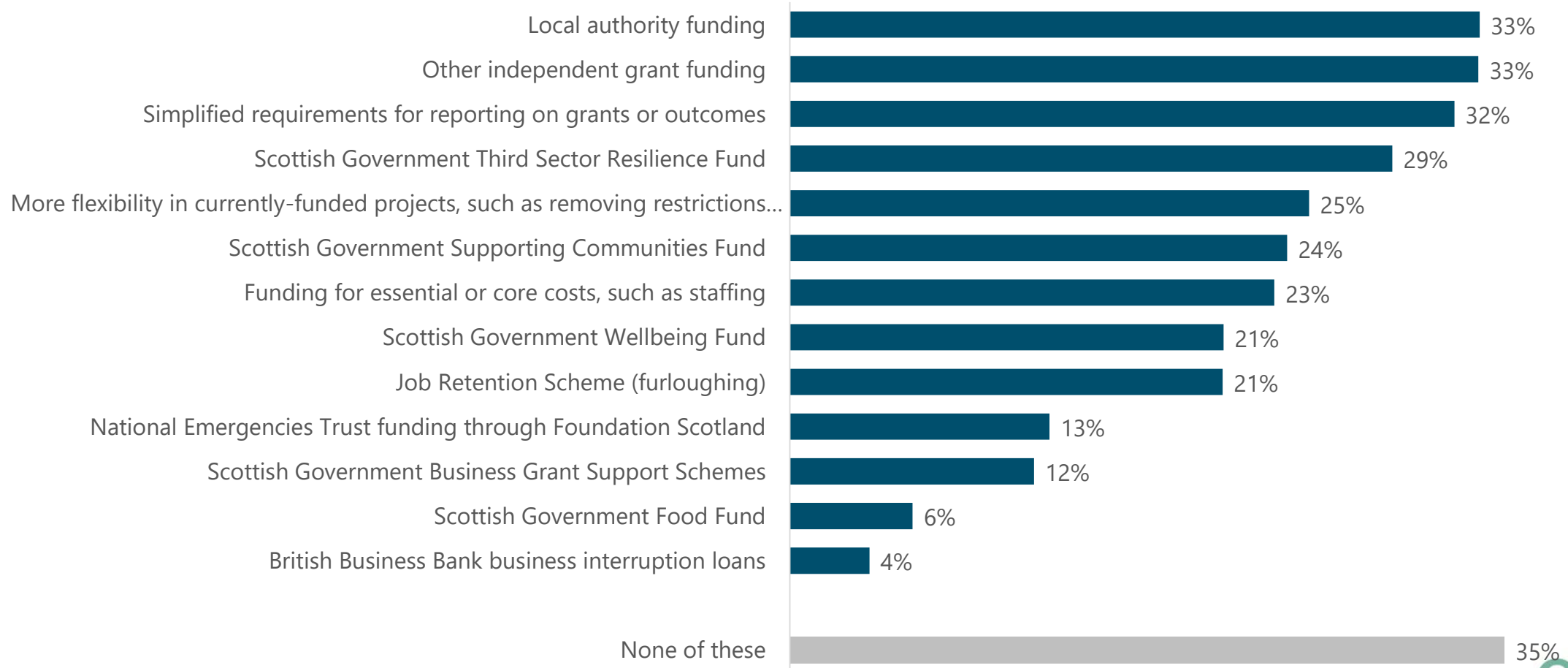
NON-FUNDING SUPPORT



Q7 Which, if any, of the following would help, or are already helping, your charity respond to the challenges presented by COVID-19 and the lockdown measures more generally? N 4827

FUNDING SUPPORT

(HAS OR WOULD HELP - SUMMARY)



Q7 Which, if any, of the following would help, or are already helping, your charity respond to the challenges presented by COVID-19 and the lockdown measures more generally? Funding support that has OR would help us (NET). N 4827

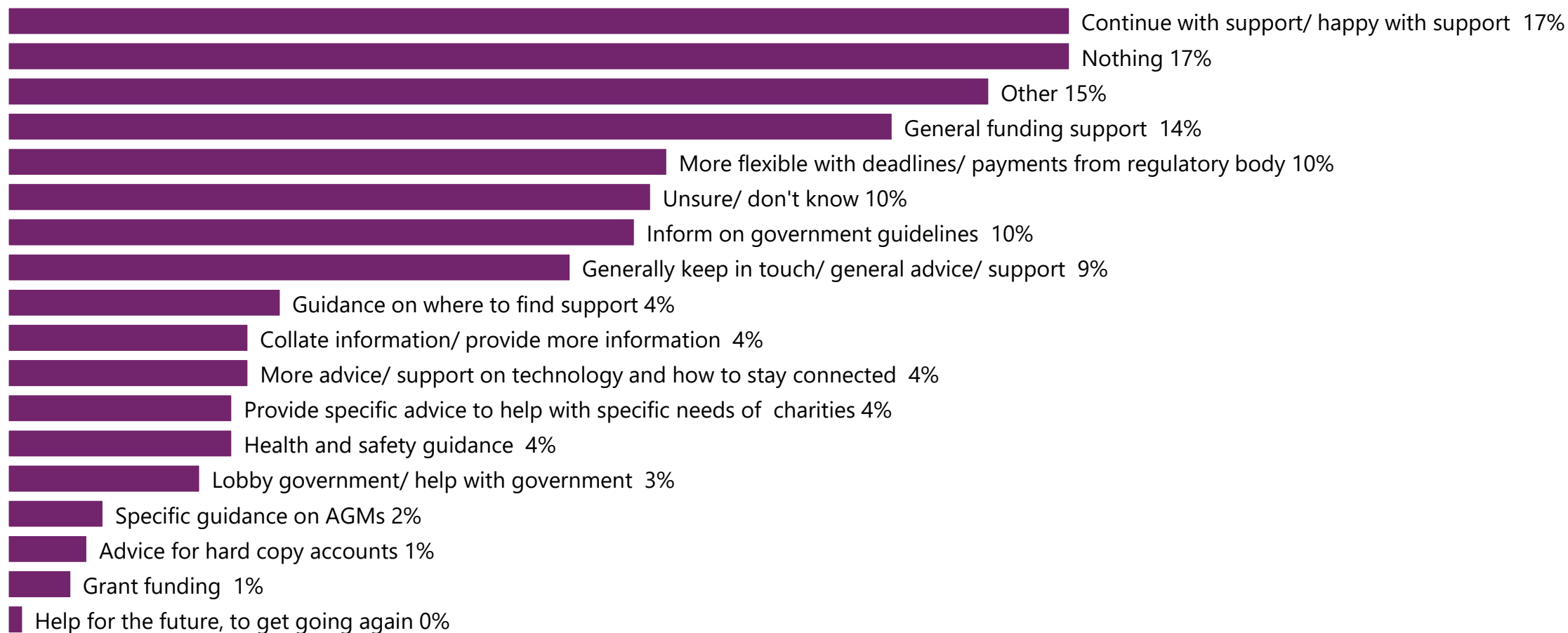
NON-FUNDING SUPPORT

(HAS OR WOULD HELP - SUMMARY)



Q7 Which, if any, of the following would help, or are already helping, your charity respond to the challenges presented by COVID-19 and the lockdown measures more generally? Non-funding support that has OR would help (NET). N 4827

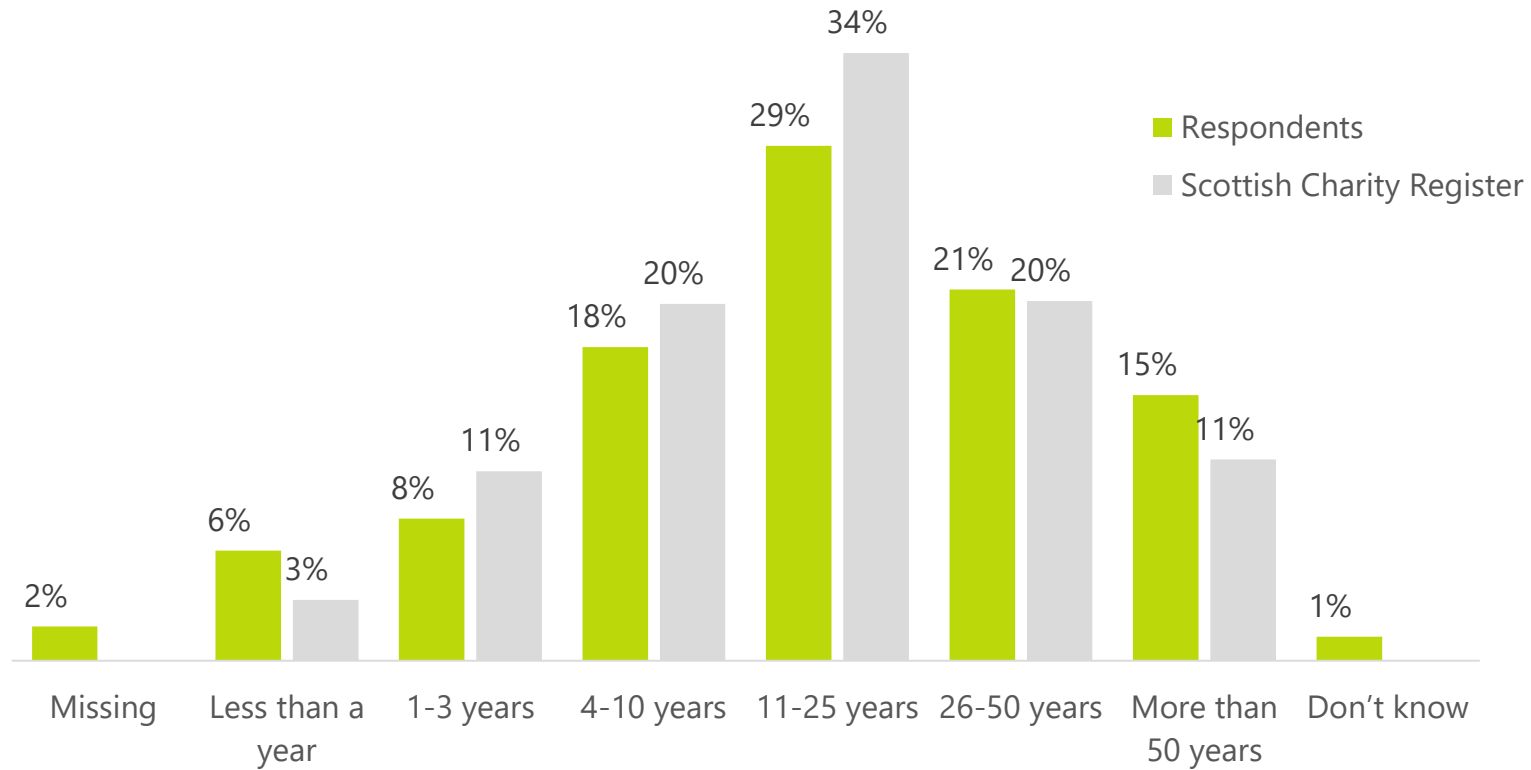
WHAT SUPPORT IS NEEDED?



Q8 Earlier you told us about how COVID-19 and the lockdown measures were affecting your charity. In your view, what should OSCR and charity sector support organisations be doing to help your charity overcome these challenges? Please give as much detail as you can.

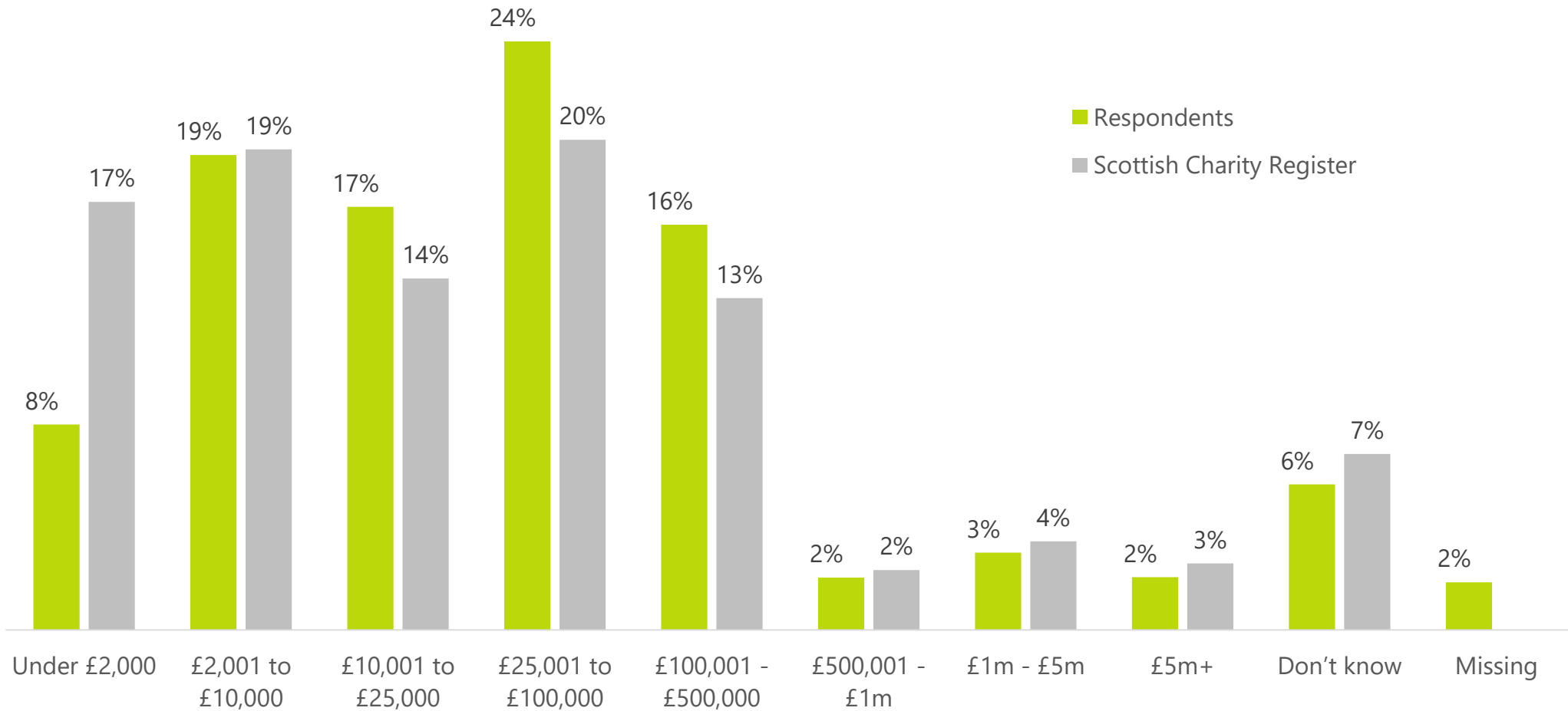
Coded open responses. N 400

RESPONDENTS: CHARITY AGE



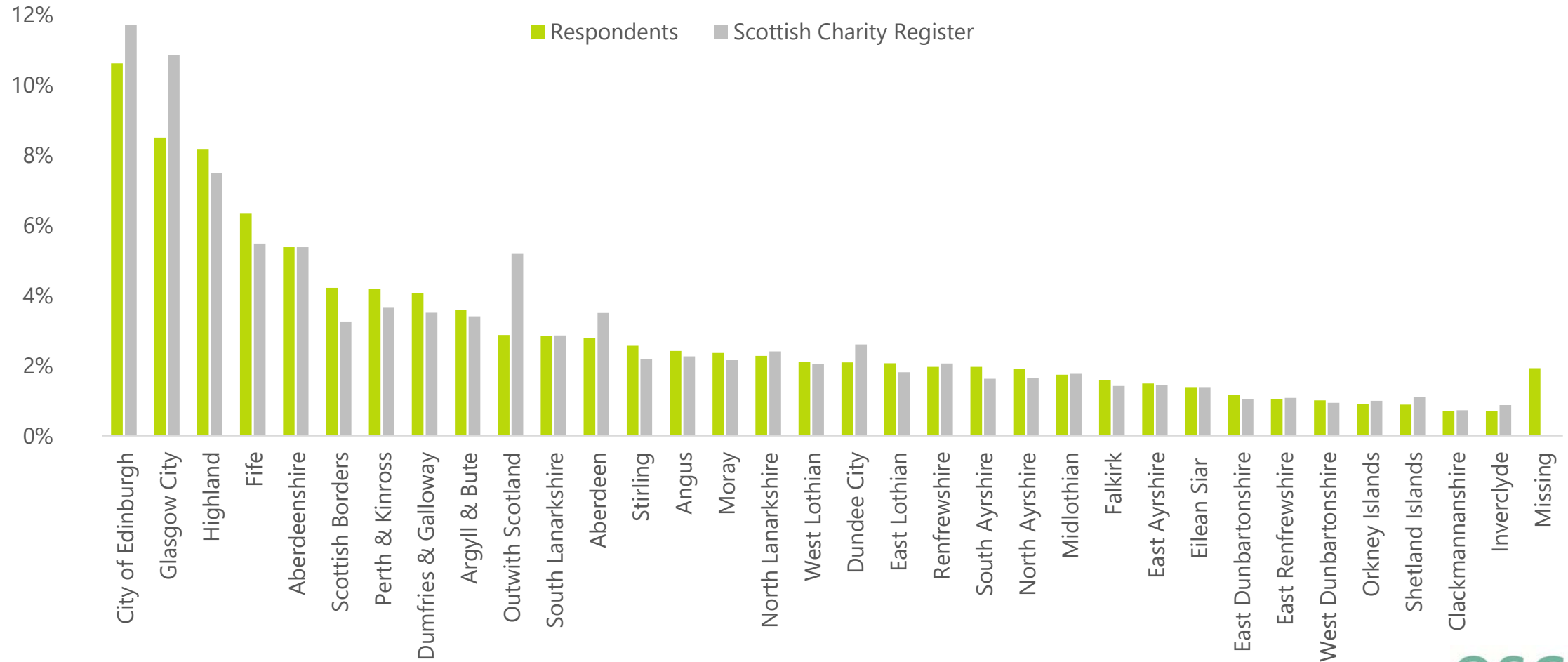
Q10 How long has your charity been established? Respondents N 4827. Scottish Charity Register 24921

RESPONDENTS: INCOME



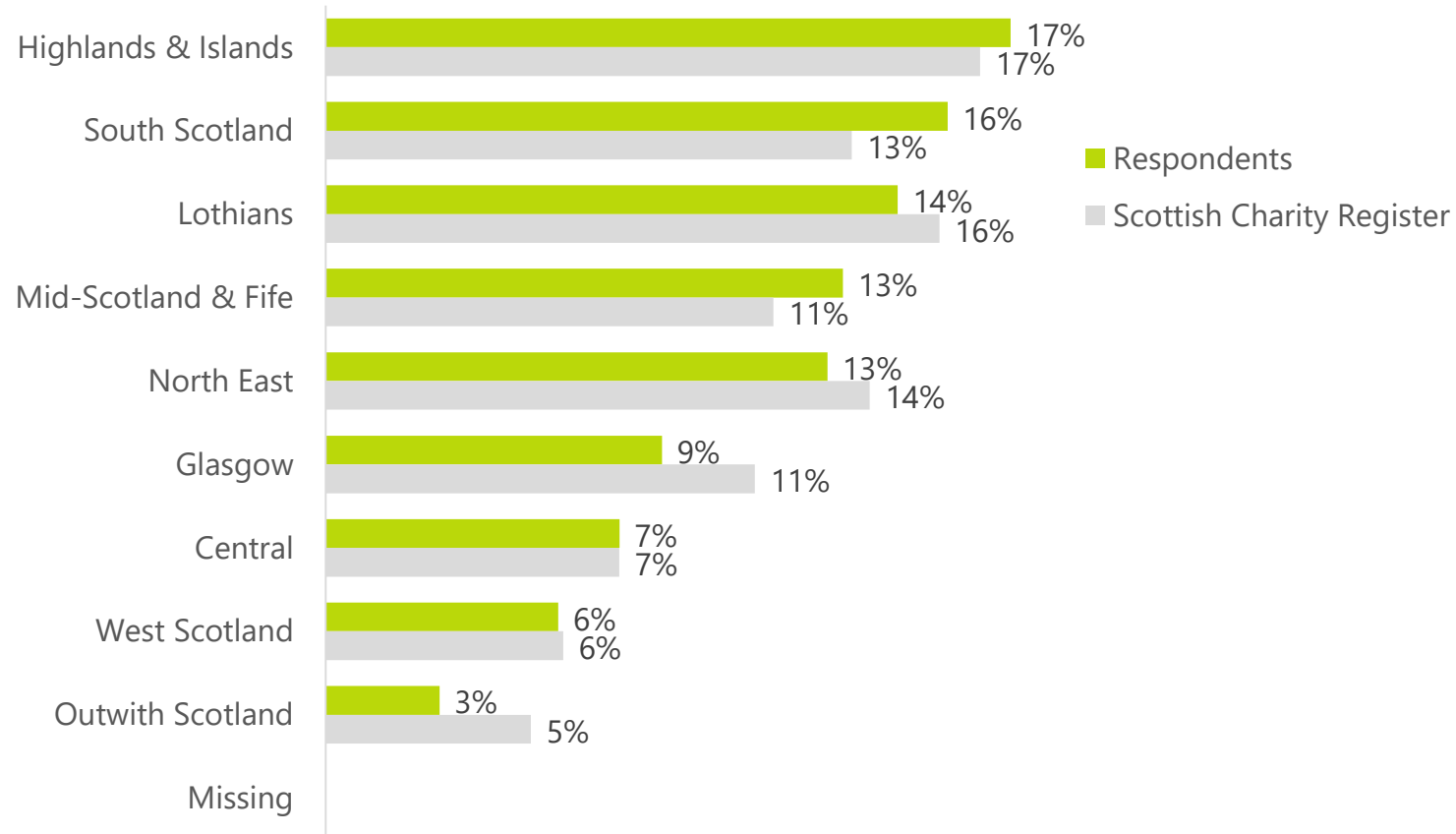
Q11 What was your charity's income in its most recent set of annual accounts? Respondents N 4827.
Scottish Charity Register N 24921

RESPONDENTS: LOCAL AUTHORITY AREA



Q12 In which local authority area is your charity based? If your charity is based in more than one local authority, please chose the location of its main office. N 4827. Scottish Charity Register N 24921

RESPONDENTS: REGION



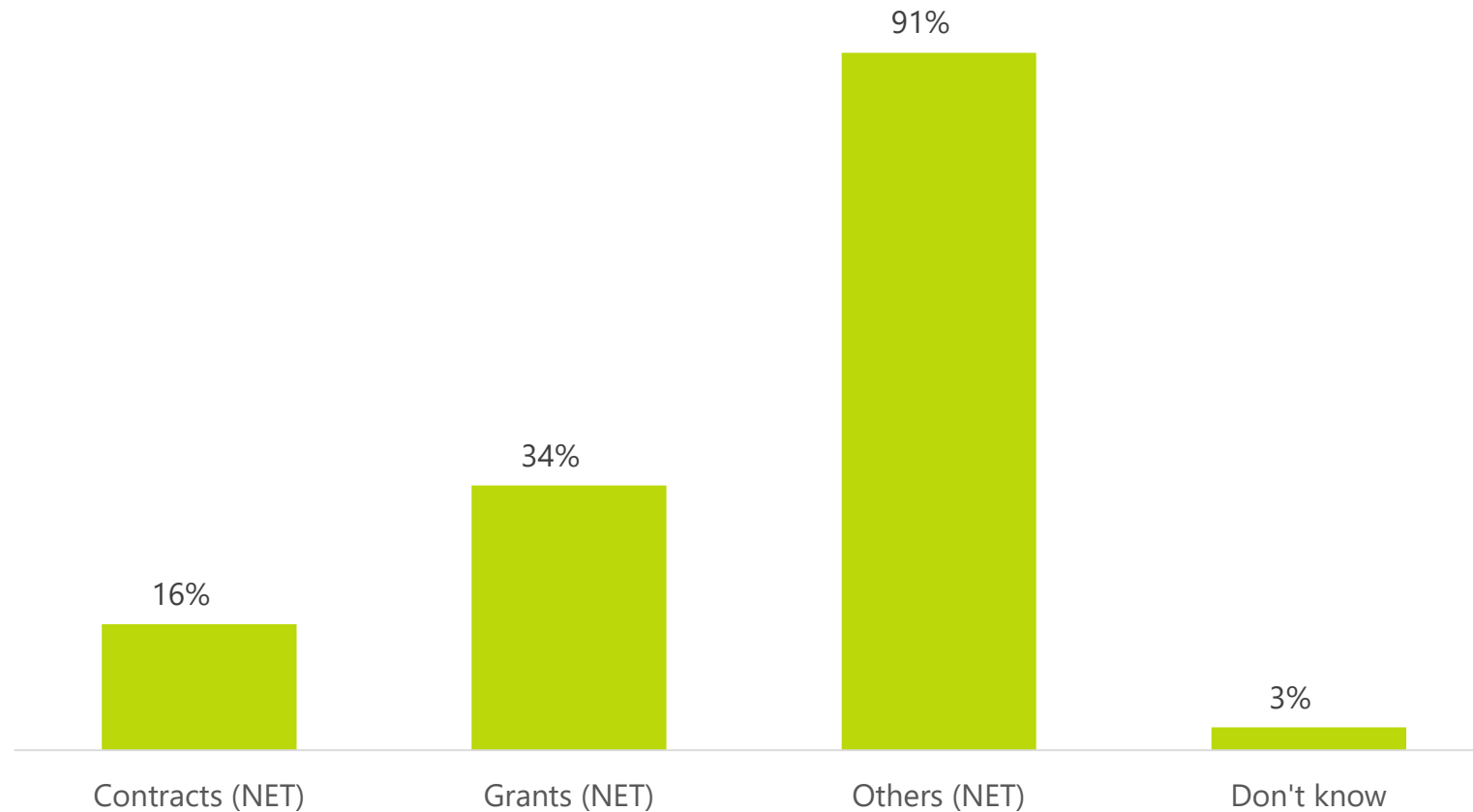
Q12 In which local authority area is your charity based? If your charity is based in more than one local authority, please chose the location of its main office. Summarised by regions. N 4827. Scottish Charity Register N 24921

RESPONDENTS: MAIN INCOME SOURCES



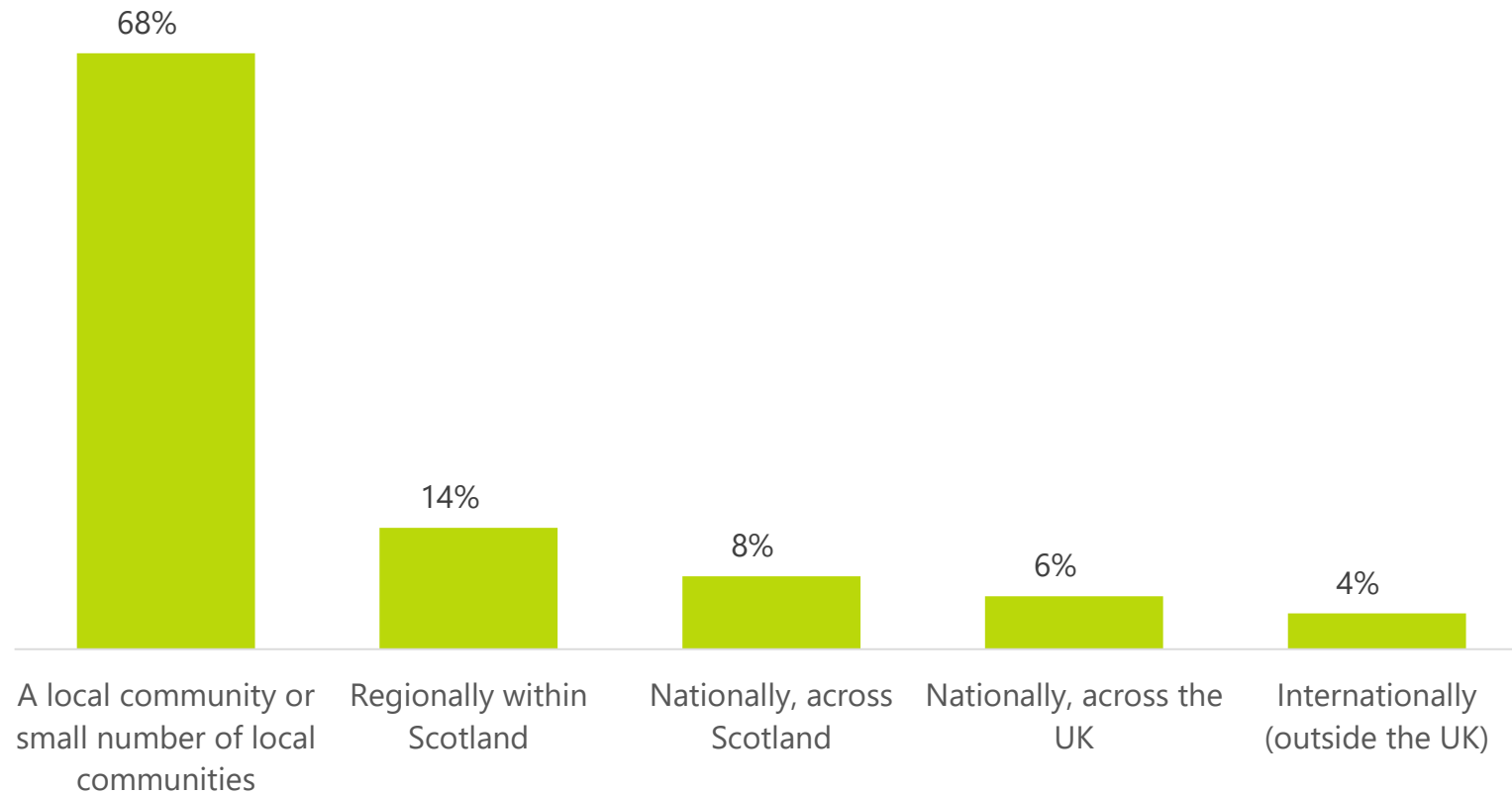
Q13 Usually, what are your charity's main sources of income? N 4827

RESPONDENTS: MAIN INCOME SOURCES (SUMMARY)



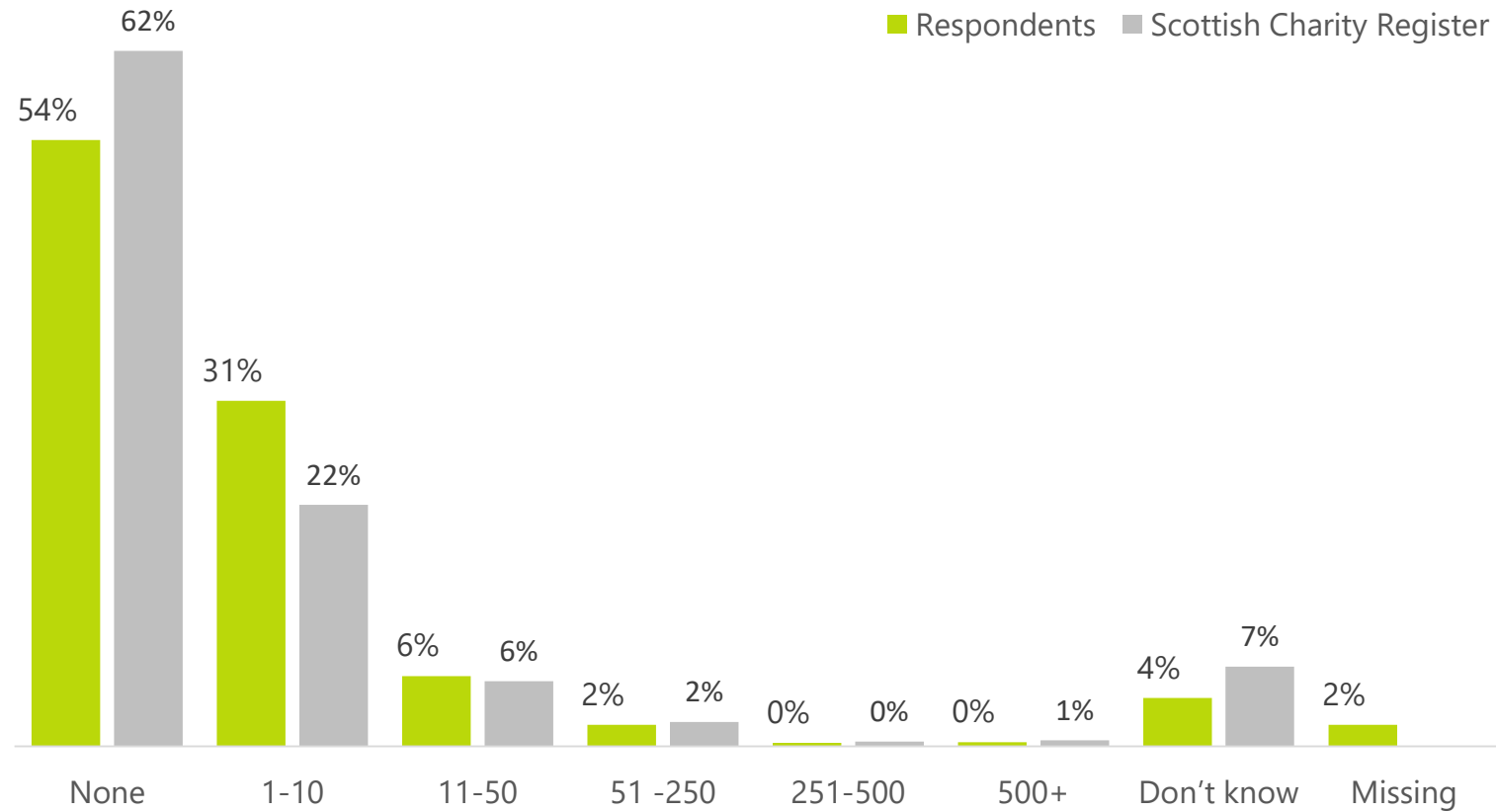
Q13 Usually, what are your charity's main sources of income? N 4827

RESPONDENTS: SCALE



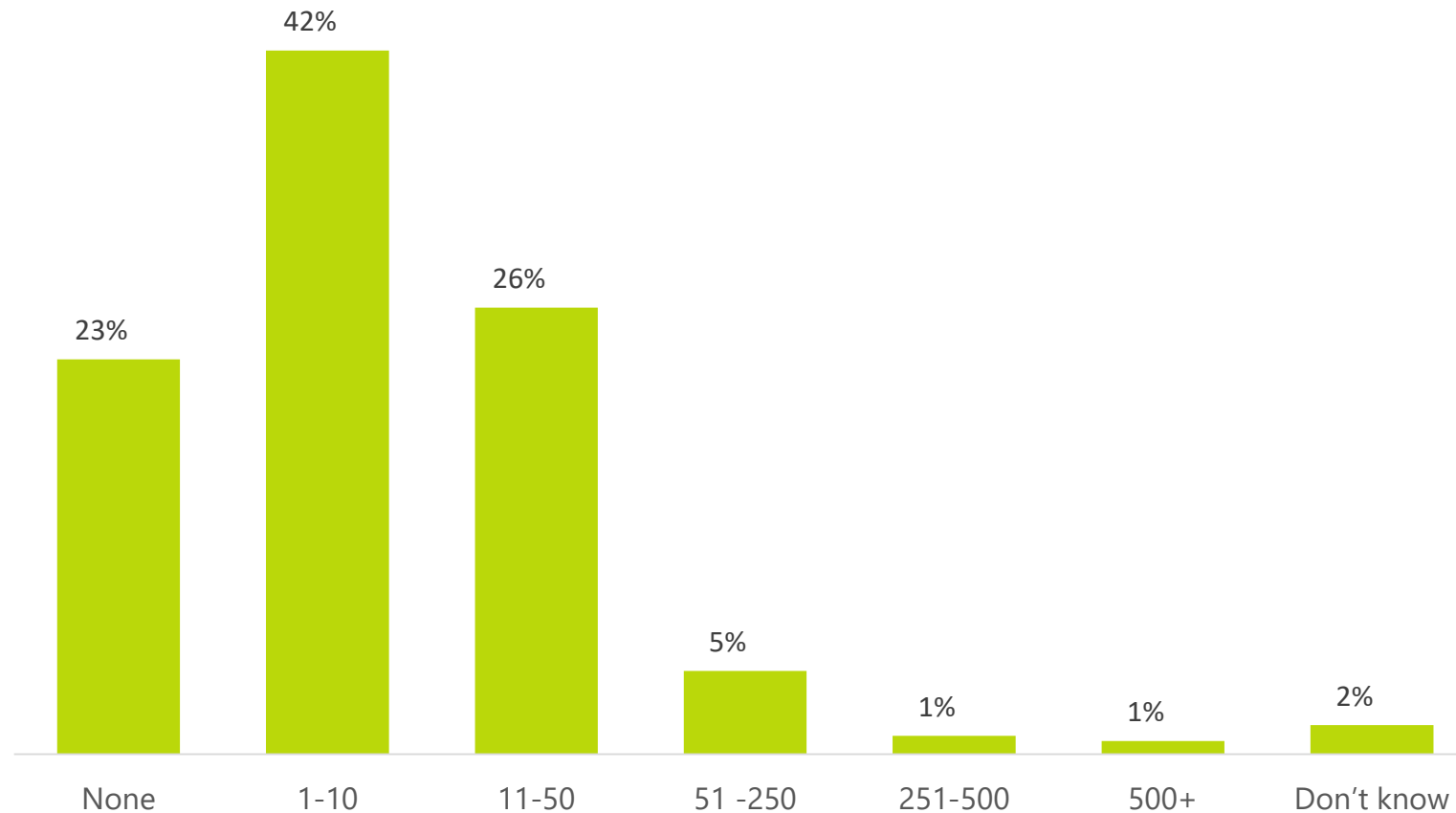
Q14 Which of the following best describes where your charity provides its service(s)? N 4827

RESPONDENTS: PAID STAFF



Q15a How many paid staff members (including both full and part time paid staff) are normally employed at your charity? N 4827.
Scottish Charity Register N 24921

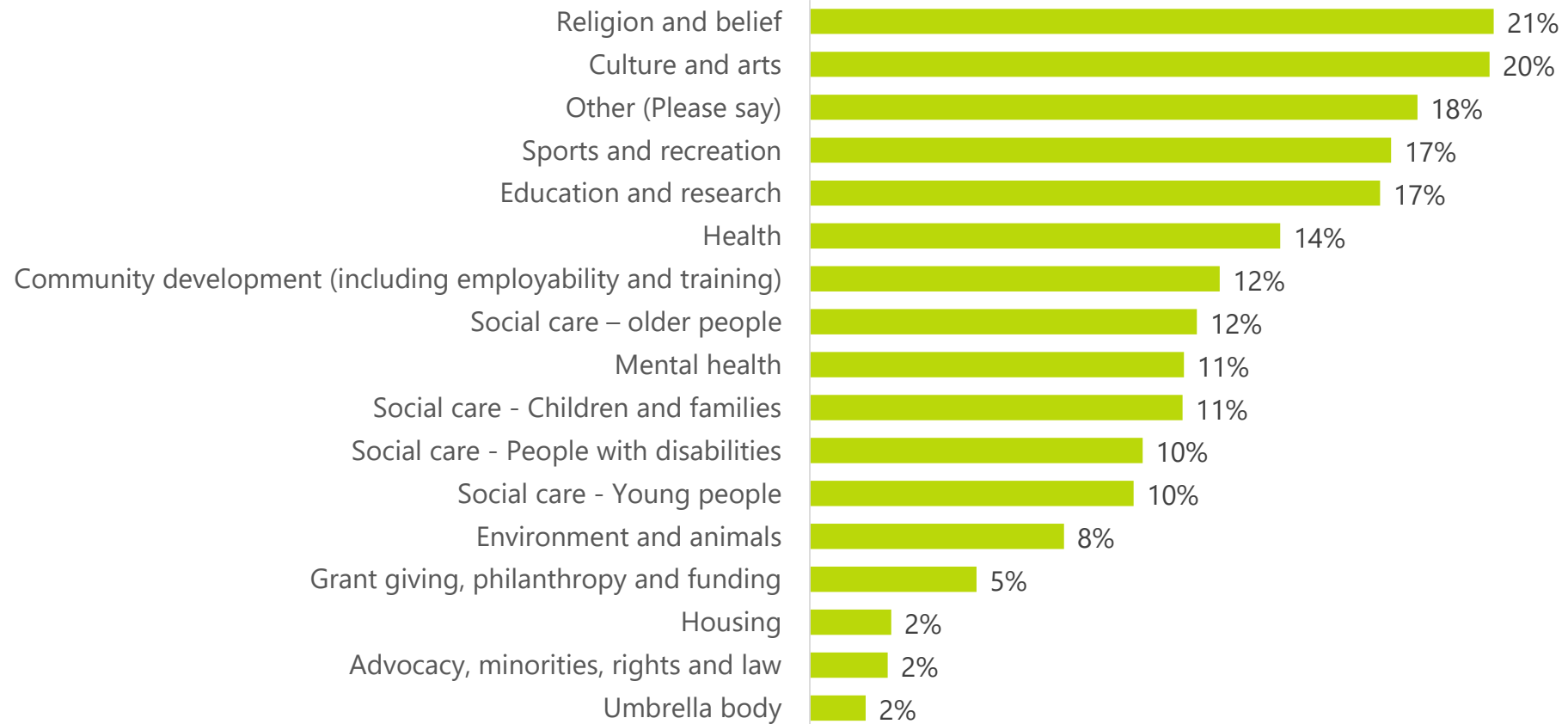
RESPONDENTS: VOLUNTEERS ENGAGED



Q15b How many volunteers are normally engaged by your charity (not including charity trustees)? N 1275

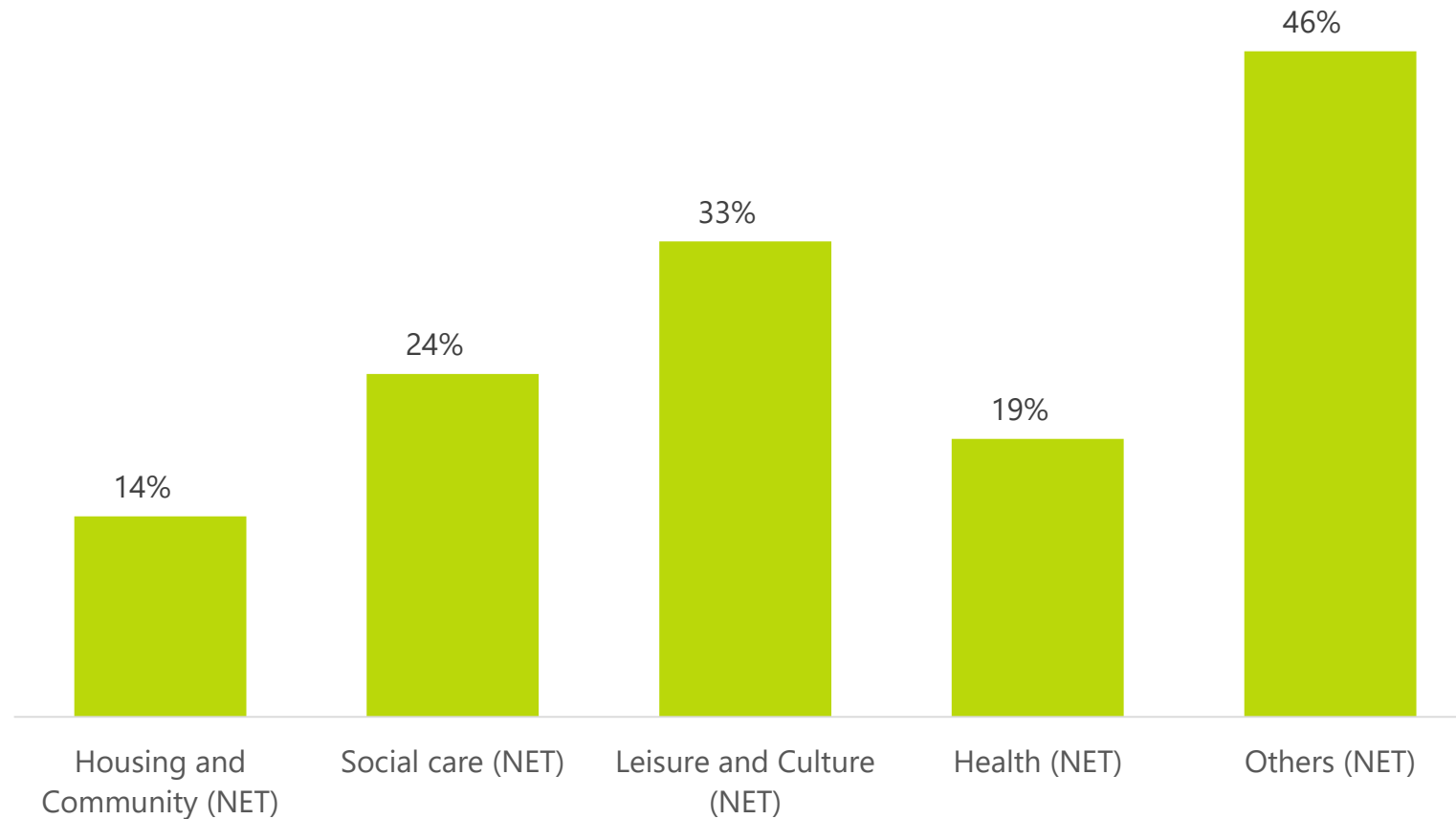


RESPONDENTS: SECTOR



Q16 In which sector or sectors does your charity mainly operate? N 4827

RESPONDENTS: SECTOR (SUMMARY)



Q16 In which sector or sectors does your charity mainly operate? (Summary). N 4827

SURVEY

24,921

Charities on the Scottish Charity Register

The questionnaire was sent to each principal contact of a registered Scottish Charity (around 21,000 contacts) on 5 May 2020. Principal contacts for multiple charities were asked to respond on behalf of the charity they knew best.

4,827

Valid responses

The survey was carried out between 5 and 15 May 2020. Charities were asked to enter their Scottish charity number if they knew it to allow us to link the survey responses to data on the Scottish charity Register. If no Scottish charity number was entered the respondents were asked to complete some additional details.

Breaking Blue

Carried out the research on our behalf

The survey was carried out on our behalf by [Breaking Blue](#) an independent market research agency and member of the [Market Research Society](#). All responses were treated in confidence and in accordance with the Market Research Society's Code of Conduct.

THANKS

To the Scottish Charity Sector

We would like to thank all charities who took the time to share their views, and everyone who provided feedback on the survey questions before it was issued.